Industry
Healthcare

Customer
A non-profit agency that provides services and support to adults with developmental disabilities.

Customer need
They wanted a solution to collect and transmit their EVV data to the Department of Developmental Services (DDS). They were looking for an app that can record staff visits to any geofenced location and gather the field data after every session, such as visit notes, images, and feedback forms. Eventually, export the visit logs to the EVV aggregator California.
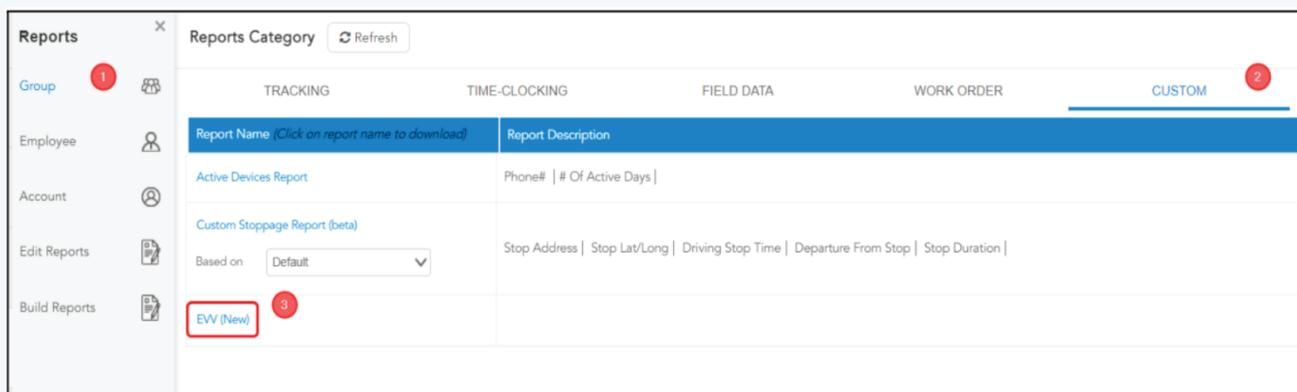
New workflow with allGeo
The customer now has a workflow that enables them to track the employee's location, record their service hours and job sites they have visited during the session. Their caregivers can collect field data of the visit in the form of notes, images, and custom forms. An EVV report generated in allGeo meets the requirements for the State EVV aggregator Sandata with all the requisite information.

To support the workflow, allGeo built a custom form that caregivers can attach at the start and end of their site visit.

Here are the key reports generated as part of the workflow:

- **Breadcrumb Report** provides the location trails of the employees for a particular date range.The location trails can also be seen in allGeos map view.

- **Standard Manual Report** shows the time and location of every start-day and end-day punches and the hours spent between them.

- **EVV Report** that is compliant with the State of California is generated and sent to Sandata, the state aggregator for California.

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Breadcrumb Report

Manual Report

About allGeo

allGeo is a leading provider of field service management for mid-size & enterprise businesses to achieve excellence in field service operations by providing tools to improve operations & payroll processes. The allGeo platform helps businesses create custom field service workflows using products & tools such as Scheduling, Time Clock, Tracking & Monitoring, Mileage, Dispatch Messaging, Mobile Forms, Events based alerts, and Reporting.

Examples of workflows include - Time tracking using geofence and pay rate logic for Payroll, QR and Geofence sites for jobs tracking, Lone worker safety with E911 integration, Electronic Visit Verification (EVV) for home health care, and Field Inspection using QR / mobile forms. The allGeo platform integrates with your CRM, ERP and payroll systems to enable easy flow of data from the field to your back office systems.

Contact Us

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