Customer

A leading Electrical company

Customer Need

A time tracking system that could address their complex needs such as job codes, handle their account data efficiently and streamline their process for improved integration with their payroll (ADP) and ERP (Viewpoint) systems.

New Workflow with allGeo Integration:

Streamlined Workflow with allGeo Integration

Enhanced account management using allGeo's integration capabilities, ensuring efficient handling of account data. Extracted crucial information such as Jobsites, Phases, and Work Orders directly from the customers Viewpoint database, ensuring data accuracy and reliability.

Time Tracking System Integration

Integrated allGeo's Time Tracking System with Job/Phase Codes, facilitating precise tracking and seamless integration with ADP Contractor Central.

Importing Data into allGeo from Viewpoint Spectrum

Addressed the challenge of manually importing Employees, Jobs, and Phases/Tasks data into allGeo from Viewpoint Spectrum using CSV files. Implemented a streamlined process by connecting with the Viewpoint Vista database,and fetching the required data, and automating the import into allGeo.

Exporting Data from allGeo to Viewpoint Spectrum

Solved the challenge of manually exporting Employees, Jobs, Phases/Tasks, and Time-Clock data from allGeo to Viewpoint Spectrum using CSV files. Leveraged Viewpoint Vista's Automatic Import Data Setup module to automate the import process into relevant Viewpoint Vista database tables.
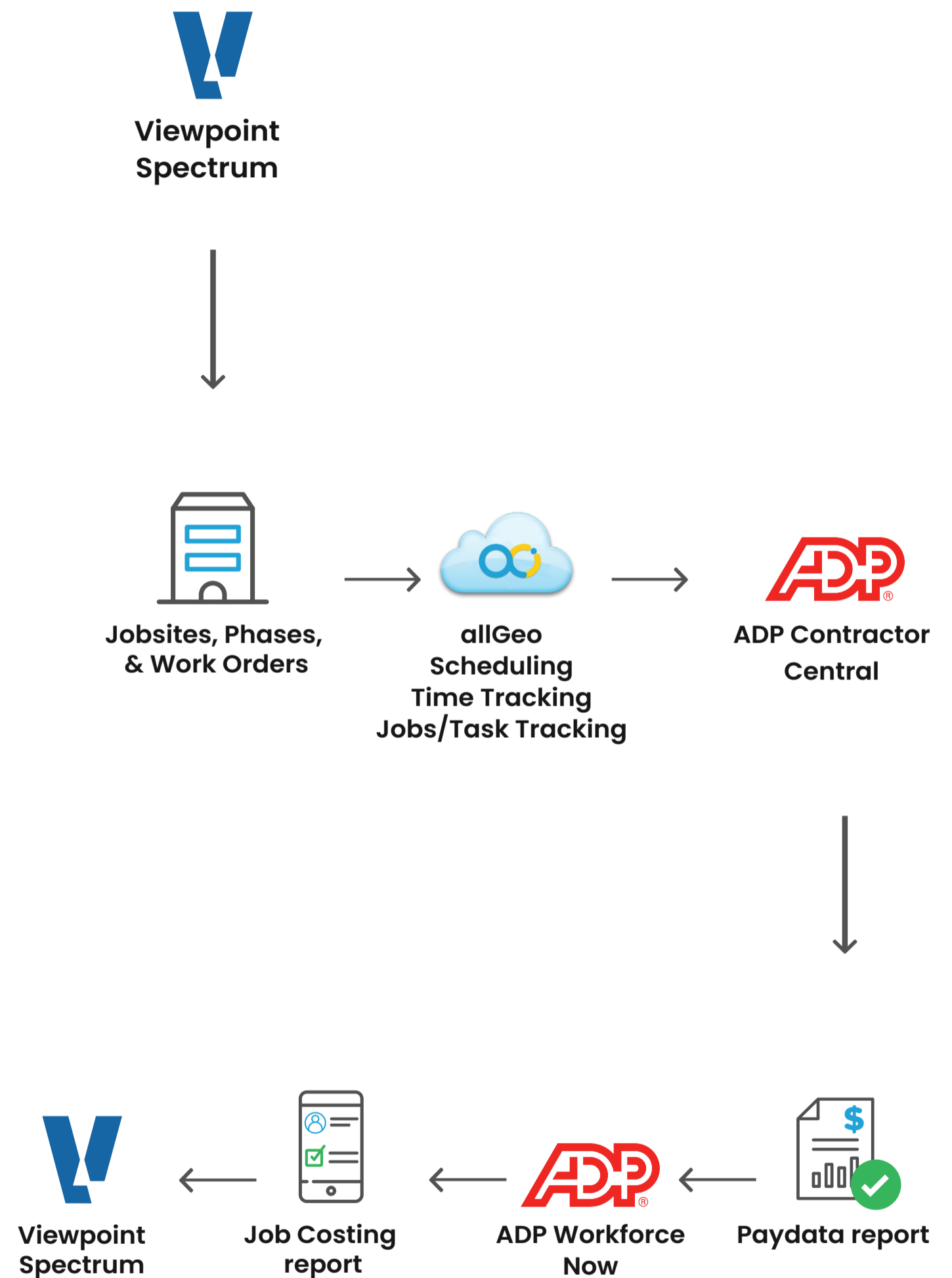
Reporting and Data Transfer

Exported reports from allGeo, maintaining data accuracy throughout the process. Uploaded these reports into ADP Contractor Central, streamlining payroll processing via ADP Workforce Now.

Continuous Integration Enhancements

Expanded integrations, particularly with Viewpoint, focusing on exporting additional data like General Ledger and Job Costing from ADP to enrich available insights.

Customer-Centric Comprehensive Solution

The revised workflow with allGeo's integration efficiently addressed customer pain points, offering a comprehensive solution from data extraction to reporting. Ensured a seamless and accurate data transfer process, enhancing overall operational efficiency, and providing continuous integration improvements for an optimized user experience.

Viewpoint Spectrum

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Jobsites, Phases, & Work Orders → **allGeo Scheduling Time Tracking Jobs/Task Tracking** → **ADP Contractor Central**

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Viewpoint Spectrum ← **Job Costing report** ← **ADP Workforce Now** ← **Paydata report**

About allGeo

allGeo is a leading provider of field service management for mid-size & enterprise businesses to achieve excellence in field service operations by providing tools to improve operations & payroll processes. The allGeo platform helps businesses create custom field service workflows using products & tools such as Scheduling, Time Clock, Tracking & Monitoring, Mileage, Dispatch Messaging, Mobile Forms, Events based alerts, and Reporting.

Examples of workflows include - Time tracking using geofence and pay rate logic for Payroll, QR and Geofence sites for jobs tracking, Lone worker safety with E911 integration, Electronic Visit Verification (EVV) for home health care, and Field Inspection using QR / mobile forms. The allGeo platform integrates with your CRM, ERP and payroll systems to enable easy flow of data from the field to your back office systems.

Contact Us

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